

# Texas Balance of State Continuum of Care **Case Conferencing** Meetings

Case conferencing is a routine, centralized process that helps community leaders and housing navigators monitor and advance the progress of various people toward housing.

This is a regular meeting (e.g. weekly, bi-weekly) that allows for support coordination and problem-solving to occur with all community partners who are serving people experiencing homelessness in a community.<sup>1</sup>

## **Purpose**

- To ensure holistic, coordinated, and integrated assistance across providers
- · To review progress and barriers related to each household's housing goal
- To identify and track systematic barriers and strategize solutions across multiple providers
- To clarify roles and responsibilities and reduce duplication of services



### **Planning for Case Conferencing**

Before starting case conferencing, communities should consider:

- Why do we want to do case conferencing?
- Who should attend? Who should facilitate?
- How should we conduct these meetings? When? Where? How often?
- What information do we need, and where does it come from?

### **Example of a Case Conferencing Meeting Process**

#### BEFORE

- · Identify households to review
- Prepare information
- DURING
  - Review households one at a time
    - Share information
    - Problem-solving and action .
    - planning (Key system updates)

#### AFTER

- Complete action steps
- Update HMIS (if needed)
- · Report back to others at next meeting

#### Works Cited:

1. Built for Zero Canada. (2019). Case Conferencing Overview. Retrieved from https://bfzcanada.ca/wp-content/uploads/Case-Conferencing-Overview-and-Examples.pdf 2. U.S. Department of Veterans Affairs. (2016). Overview: Case Conferencing. Retrieved from https://www.va.gov/HOMELESS/ssvf/docs/Case\_Conferencing\_Overview\_March2016.pdf

Do you have questions or need more guidance? Select from below. Email CE@THN.org | CE Website | CE Written Standards | CE Data Guide